**PEER PERFORMANCE REPORT**

A peer company is a competitor within the same industry or sector, with similar size, business model, or market focus. This report compares Marriott Inc., Tesla Inc., Netflix Inc., Nvidia Inc., and Pfizer Inc. with their relevant peers, based on their industry position and market dynamics.

**Marriott International Inc.** is a leading global hotel operator with an extensive international presence. In 2023, Marriott reported a market cap of $64.5 billion and an enterprise value net income of $78.57 billion, resulting in a P/E ratio of approximately 23.1. Its EV/Revenue ratio stands at 3.21x, and its EV/EBITDA ratio is 18.46x. Marriott’s peers include:

* **Hilton Worldwide Holdings Inc.**: Hilton, another major global hotel chain, reported $11.9 billion in revenue and has a P/E ratio of 45.59. Hilton’s EV/Revenue ratio is 5.86x, and its EV/EBITDA ratio is 26.04x. Hilton’s scale and global footprint make it a direct competitor.
* **Hyatt Hotels Corporation**: Hyatt, known for its upscale hotels, achieved $5.6 billion in revenue, with a P/E ratio of 16.02. Its EV/Revenue ratio is 6.7x, and its EV/EBITDA ratio is 2.56x. Hyatt’s focus on luxury segments positions it similarly to Marriott.
* **Intercontinental Hotels Group PLC**: Intercontinental, a significant player in the hotel industry, reported $5.4 billion in revenue, with a P/E ratio of 19.8. Its EV/Revenue ratio is about 3.96x, and its EV/EBITDA ratio is 15x. Its extensive global network makes it a comparable entity to Marriott.

**Tesla Inc.** is a leading innovator in electric vehicles and renewable energy solutions. Tesla’s revenue of $94.7 billion and net income of $12.6 billion result in a high P/E ratio of 50. The company’s EV/Revenue ratio is approximately 6.87x, and its EV/EBITDA ratio is 50.65x. Tesla’s peers include:

* **BYD Company Limited**: A major competitor in electric vehicles, BYD reported $60.1 billion in revenue with a P/E ratio of 18.95. Its EV/Revenue ratio is 1.01x, and its EV/EBITDA ratio is 6.57x, making it a key player in the EV space.
* **Ford Motor Company**: Ford, a traditional automaker transitioning to electric vehicles, achieved $158.1 billion in revenue and has a P/E ratio of 11.44. Its EV/Revenue ratio is 0.9x, and its EV/EBITDA ratio is 14.51x. Ford’s significant market presence and EV initiatives position it as a relevant peer.
* **General Motors Company**: Similar to Ford, General Motors is investing heavily in electric vehicles, with $156.7 billion in revenue and a P/E ratio of 5.44. Its EV/Revenue ratio is 0.84x, and its EV/EBITDA ratio is 5.94x, making it a direct competitor in the automotive sector.

**Netflix Inc.** is a leading player in the streaming media industry. With a revenue of $37.7 billion and a net income of $5.4 billion, Netflix’s P/E ratio is approximately 42.18. Its EV/Revenue ratio is about 8.18x, and its EV/EBITDA ratio is 12.38x. Netflix’s peers include:

* **The Walt Disney Company**: Disney, which has a significant presence in both traditional media and streaming, reported $90.0 billion in revenue, with a P/E ratio of 34.15. Its EV/Revenue ratio is 2.26x, and its EV/EBITDA ratio is 13.75x, making it a key competitor.
* **Warner Bros. Discovery, Inc.**: Warner Bros. Discovery focuses on media and streaming, achieving $46.0 billion in revenue, with a P/E ratio of -2.71. Its EV/Revenue ratio is about 1.39x, and its EV/EBITDA ratio is 4.56x, positioning it as a relevant peer.
* **Amazon.com**: While primarily an e-commerce giant, Amazon’s Prime Video service makes it a competitor in streaming. Amazon’s revenue of $604.33 billion and high P/E ratio of 24.08 reflect its broad market presence. Its EV/Revenue ratio is 3.13x, and its EV/EBITDA ratio is 17.78x, highlighting its substantial role in the industry.

**Pfizer** is a leading pharmaceutical company with significant drug offerings. Pfizer’s revenue of $96.1 billion and net income of $55.16 billion result in a P/E ratio of 69.24. Its EV/Revenue ratio is about 4.0x, and its EV/EBITDA ratio is 40.56x. Pfizer’s peers include:

* **Johnson & Johnson**: With a diversified healthcare portfolio, Johnson & Johnson reported $86.58 billion in revenue and has a P/E ratio of 25.32. Its EV/Revenue ratio is 4.84x, and its EV/EBITDA ratio is 15.21x, making it a direct competitor in the healthcare sector.
* **Merck & Co., Inc.**: Known for its vaccines and oncology drugs, Merck achieved $62.48 billion in revenue with a P/E ratio of 21.44. Its EV/Revenue ratio is 5.12x, and its EV/EBITDA ratio is 15.55x, positioning it as a significant peer.
* **AstraZeneca plc**: AstraZeneca, with a focus on innovative therapies, had $49.13 billion in revenue and a P/E ratio of 18.28. Its EV/Revenue ratio is 5.94x, and its EV/EBITDA ratio is 20.71x, making it a comparable entity in the pharmaceutical field.

**Nvidia Inc.** is a leader in GPUs and AI technologies. Nvidia’s revenue of $ 96.31 billion and net income of $16.2 billion result in a high P/E ratio of 49.79. Its EV/Revenue ratio is approximately 26.8x, and its EV/EBITDA ratio is 40.98x. Nvidia’s peers include:

* **Intel Corporation**: Known for CPUs and semiconductor technology, Intel reported $55.12 billion in revenue with a P/E ratio of 18.42. Its EV/Revenue ratio is 1.94x, and its EV/EBITDA ratio is 9.61x, making it a major competitor in the semiconductor space.
* **Qualcomm Incorporated**: A key player in mobile processors and 5G, Qualcomm achieved $37.35billion in revenue with a P/E ratio of 21.14. Its EV/Revenue ratio is 4.97x, and its EV/EBITDA ratio is 16.04x, positioning it as a relevant peer.
* **Taiwan Semiconductor Manufacturing Company Ltd. (TSMC)**: As the largest independent semiconductor foundry, TSMC had $70.12 billion in revenue, a P/E ratio of 28.48, an EV/Revenue ratio of 9.02x, and an EV/EBITDA ratio of 12.74x, making it a significant player in the semiconductor industry.